

## Annexure-2

Name of the Corporate Debtor: MGI Infra Pvt. Ltd.; Date of commencement of CIRP: 09/08/2023; List of creditors as on: 25/10/2023

List of unsecured financial creditors belonging to any class of creditors (Amount in ₹)

| Sl. No.      | Name of creditor                      | Details of Claim Received |                     | Details of Claim Admitted |                 |                             |                        |                          | Amount of Contingent Claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|--------------|---------------------------------------|---------------------------|---------------------|---------------------------|-----------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|              |                                       | Date of Receipt           | Amount Claimed      | Amount of Claim Admitted  | Nature of Claim | Amount Covered by Guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
| 1            | M/s. LVS Financial Services Pvt. Ltd. | 22.08.2023                | ₹ 60,066,433        | ₹ 56,165,577              | Unsecured       | NO                          | NO                     | ₹ 100.00                 | -                          | -  | ₹ 3,900,856                  | ₹ 0                                | -               |
| <b>Total</b> |                                       |                           | <b>₹ 60,066,433</b> | <b>₹ 56,165,577</b>       |                 |                             |                        | <b>₹ 100.00</b>          |                            |  | <b>₹ 3,900,856</b>           | <b>₹ 0</b>                         | <b>-</b>        |

\*Note- The Claims Admitted on provisional basis.